

# Your scheme. Your members' futures. Your responsibility. Our service, your peace of mind.

## HELPING TRUSTEES AND EMPLOYERS MANAGE THEIR TRUST-BASED PENSION PROVISION THROUGH OUR SECRETARIAL AND SCHEME MANAGEMENT SOLUTIONS



A trust-based pension scheme, even if closed to new entrants or accrual can run on for many years. Its effective and cost-efficient management is often a key objective for both the trustee board and the sponsoring employer.

- Independent, professional Scheme Secretarial services
- Trustee support, advice & guidance
- Scheme & corporate actuarial services
- Third-party administration
- Financial administration solutions
- Pensioner payroll solutions
- Investment monitoring & advice

“The effective and cost-efficient management of a pension scheme can be a key trustee objective. Do your advisers meet this objective or is it time for a review?”

Whilst deficit repayment costs for defined benefit schemes can be significant, the ongoing running costs of any type of trust-based arrangement can soon mount up; professional adviser fee, levies, investment management charges, all need to be paid. A well-managed scheme, at a realistic cost, is less of a burden on those responsible for it, freeing up valuable resources and importantly, revenue to make a difference in the business.

This is where we come in.

We offer trustees and sponsors a comprehensive yet simple, pragmatic and proportionate approach to scheme management. Our solutions cover all services that make up those commonly received by trustees and we offer exceptional quality with fees that are realistic.

We believe in simplicity. Pension provision shouldn't be complicated.

Pension scheme management needn't be complicated. Our guidance and support is clear, simple and jargon-free.

Welcome to simplicity.

Contact us to see how we can you help you



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